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Datang Environment Industry Group Co., Ltd.*

大唐環境產業集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1272)

(1) INSIDE INFORMATION – DOMESTIC REGISTRATION OF DEBT FINANCING INSTRUMENTS AND THE ISSUANCE OF SUPER SHORT-TERM COMMERCIAL PAPER, SHORT-TERM COMMERCIAL PAPER AND MEDIUM-TERM NOTE; AND (2) VOLUNTARY ANNOUNCEMENT – UPDATE ON POTENTIAL DISPOSAL OF CONCESSION ASSETS

This announcement is made by Datang Environment Industry Group Co., Ltd.* (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

(1) DOMESTIC REGISTRATION OF DEBT FINANCING INSTRUMENTS AND THE ISSUANCE OF SUPER SHORT-TERM COMMERCIAL PAPER, SHORT-TERM COMMERCIAL PAPER AND MEDIUM-TERM NOTE

References are made to the circular of the extraordinary general meeting of the Company dated 18 September 2023 and the announcement on poll results of the postponed extraordinary general meeting dated 20 December 2023.

The Company obtained approval from National Association of Financial Market Institutional Investors (“**NAFMII**”) for registration for issuance of super short-term commercial paper (“**SCP**”), short-term commercial paper and medium-term note in 2024, and the registration limit shall expire on 11 March 2026.

The board of directors of the Company (the “**Board**”) announces that in order to safeguard and maintain financing channels, reduce financing costs, satisfy capital requirements and maintain debt registration limit, the Company intends to continue to apply to NAFMII for registration for issuance of SCP, short-term commercial paper and medium-term note; and for issuance of SCP and short-term

commercial paper in tranches during the registration period depending on subsequent capital requirements and market conditions, and issuance of medium-term note as necessary. In accordance with the Company Law of the People's Republic of China and the Guidelines for Non-Financial Enterprises on the Issuance of Super Short-Term Commercial Paper* (《非金融企業超短期融資券業務指引》), Guidelines for Non-Financial Enterprises on the Issuance of Short-Term Commercial Paper* (《非金融企業短期融資券業務指引》) and Guidelines for Non-Financial Enterprises on the Issuance of Medium-Term Note* (《非金融企業中期票據業務指引》), the specific plan is set out as below:

1. Registration size: SCP of no more than RMB3 billion, short-term commercial paper of no more than RMB2 billion and medium-term note of no more than RMB1 billion;
2. Issuance size: SCP of no more than RMB3 billion, short-term commercial paper of no more than RMB2 billion and medium-term note of no more than RMB1 billion;
3. Issuance period: (1) the issuance period of each tranche of SCP is no more than 270 days from the issue date; (2) the issuance period of each tranche of short-term commercial paper is no more than 1 year from the issue date; and (3) the issuance period of each tranche of medium-term note is no more than 1 year from the issue date, with specific period subject to the actual circumstances of the issuance; and
4. Use of proceeds: Proceeds raised will be used for the Company (including its subsidiaries) to replenish the working capital, project investments and repay debts which fall due and payable.

The following matters will be put to the general meeting for consideration and approval:

1. approve the Company to register with NAFMII for issuance of SCP of no more than RMB3 billion, issuance of short-term commercial paper of no more than RMB2 billion and issuance of medium-term note of no more than RMB1 billion, and to (1) issue SCP and short-term commercial paper in tranches during the registration period; and (2) issue medium-term note as necessary; and
2. the general meeting authorises the Board, which then sub-authorises the chairman of the Board of the Company, to deal with all matters related to this registration and issuance as they deem appropriate.

A circular containing, amongst other things, further details of the domestic registration of debt financing instruments and the issuance of SCP, short-term commercial paper and medium-term note will be dispatched in due course.

(2) UPDATE ON POTENTIAL DISPOSAL OF CONCESSION ASSETS

Reference is made to the announcement of the Company dated 28 April 2025 (the “**Announcement**”) in relation to the Potential Disposal through Public Tender. Unless otherwise stated, terms used herein shall have the same meanings as those defined in the Announcement.

The Board wishes to announce that, as at the date of this announcement, no potential bidder has been identified. Due to the unsuccessful bidding for the Public Tender, the Company will not proceed with the Potential Disposal. The Company will make further announcement(s) on any subsequent development in relation to the disposal of the Disposal Assets, if any, as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Datang Environment Industry Group Co., Ltd.*
Zhu Liming
Chairman

Beijing, the PRC, 13 October 2025

As of the date of this announcement, the executive Director is Mr. Zhu Liming; the non-executive Directors are Mr. Xu Chun, Mr. Pang Xiaojin, Mr. Xia Huaixiang, Mr. Chu Hongbo and Ms. Wang Mi; and the independent non-executive Directors are Mr. Mao Zhuanjian, Mr. Suen Chun Hung, Benjamin and Ms. Hu Yunqing.

This announcement is available on the websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.dteg.com.cn).

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